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OPINION POLLS in Algeria



Fieldwork 2022



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METHODOLOGY



Data Collection mode

Survey conducted face-to-face
except in Egypt and Libya



Target

Representative sample of
citizens aged 15 years and
above



Sample size

1000 in each country
except 2006 in Egypt



Coverage

Algeria, Egypt, Israel, Jordan,
Lebanon, Libya, Morocco,
Palestine, Syria & Tunisia



Fieldwork Period

September – October
2022



Questionnaire

Translated into English,
French, Arabic & Hebrew

KNOWLEDGE & PERCEPTION OF THE EU

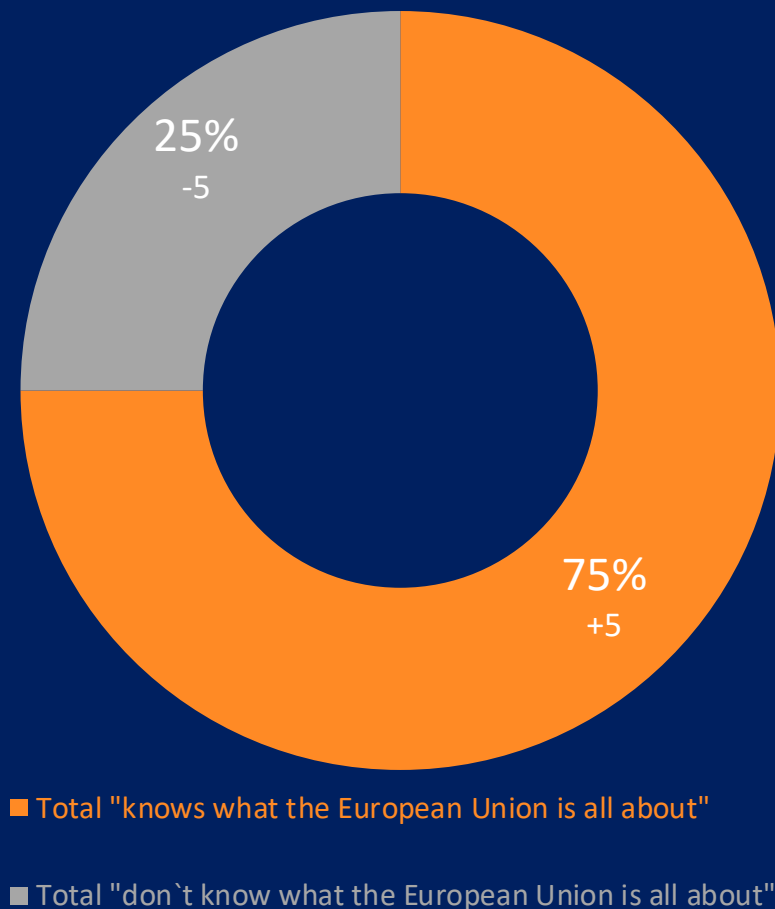


Knowledge & Perceptions of the

ALGERIA:
A high and still improving level of
Subjective knowledge of the EU

A1a. Could you tell me to what extent you know
what the European Union is all about?

Algeria



3 respondents out of 4 believe that they know
what the EU is all about.

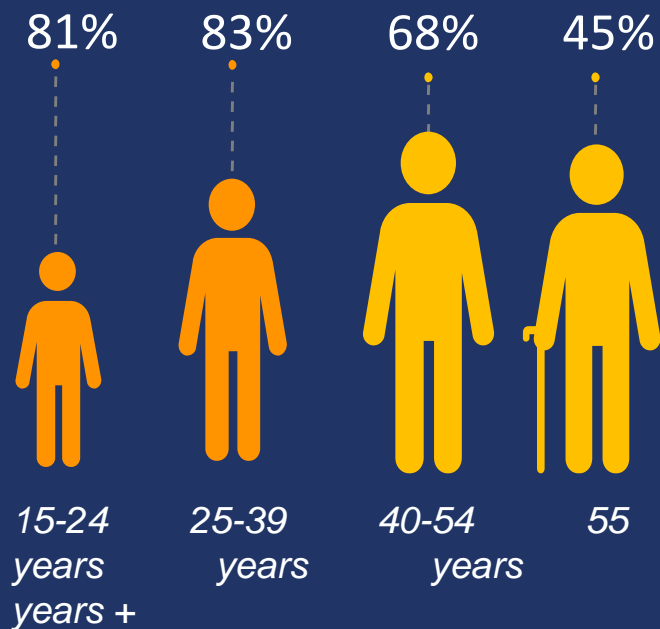


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Who are those with knowledge of the EU?

Total "know what the EU is about"
ALGERIA



Education

Total "Know what the EU is all about"

20 years and more

93%

16-19 years

79%

15 years or less

46%

No education

18%

Objective Knowledge

For each of the following statements about the European Union could you please tell me whether you think it is true or false?

- The European Union has a Parliament directly elected by its citizens
- The European Union is an economic and political union of 27 european countries
- The European Union is a regional institution of the United Nations
- The euro is the currency of all Member States of the European Union
- The European Union has an embassy and an appointed ambassador of its own in Israel
- The European Union's has its main headquarters in Brussels

**Objective knowledge in Algeria:
2,83 (out 6) correct answers on average**



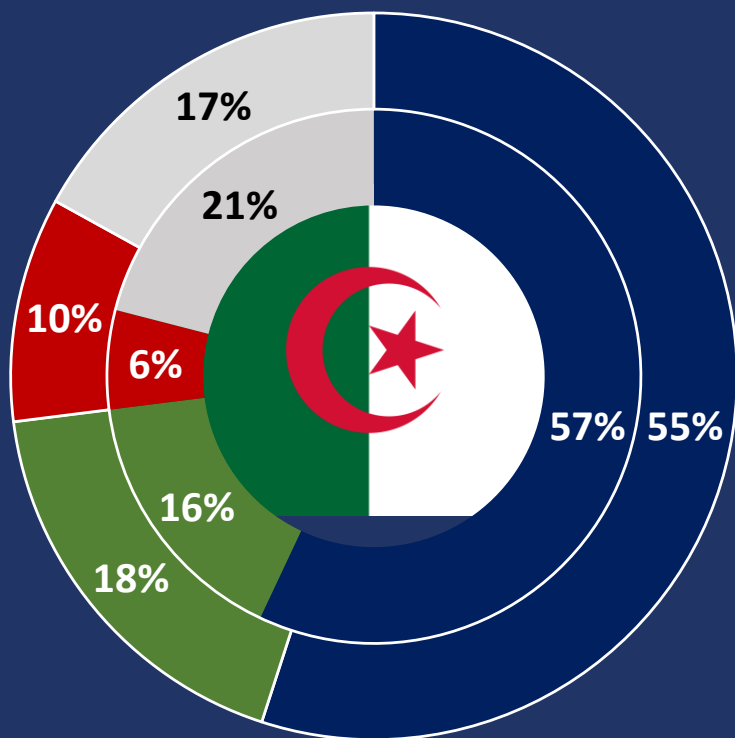
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The image of the EU



In general, does the European Union conjure up to you a very positive, fairly positive, neutral, fairly negative or very negative image?

Inner pie « 2021 » - outer pie « 2022 »



■ Total "Positive" ■ Neutral
■ Total "Negative" ■ Don't know

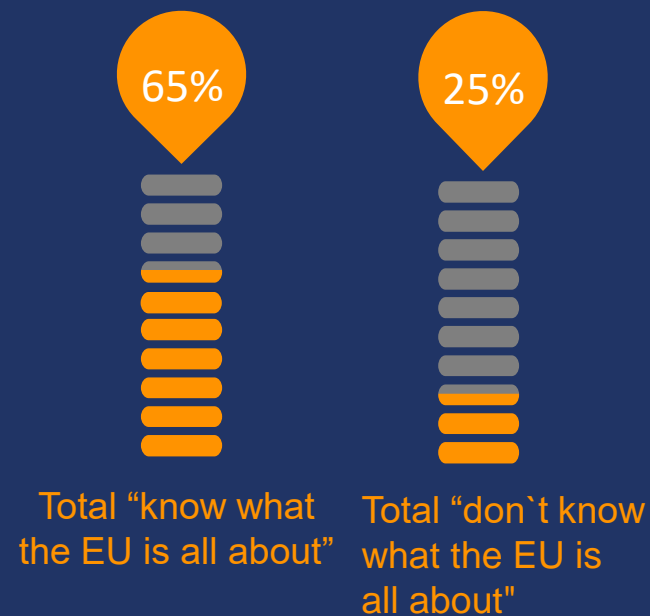
Age:
Positive image



15-24
years

65+
years

Knowledge of the EU:
Positive image



The majority of citizens (55%) in Algeria have a positive image of the EU,

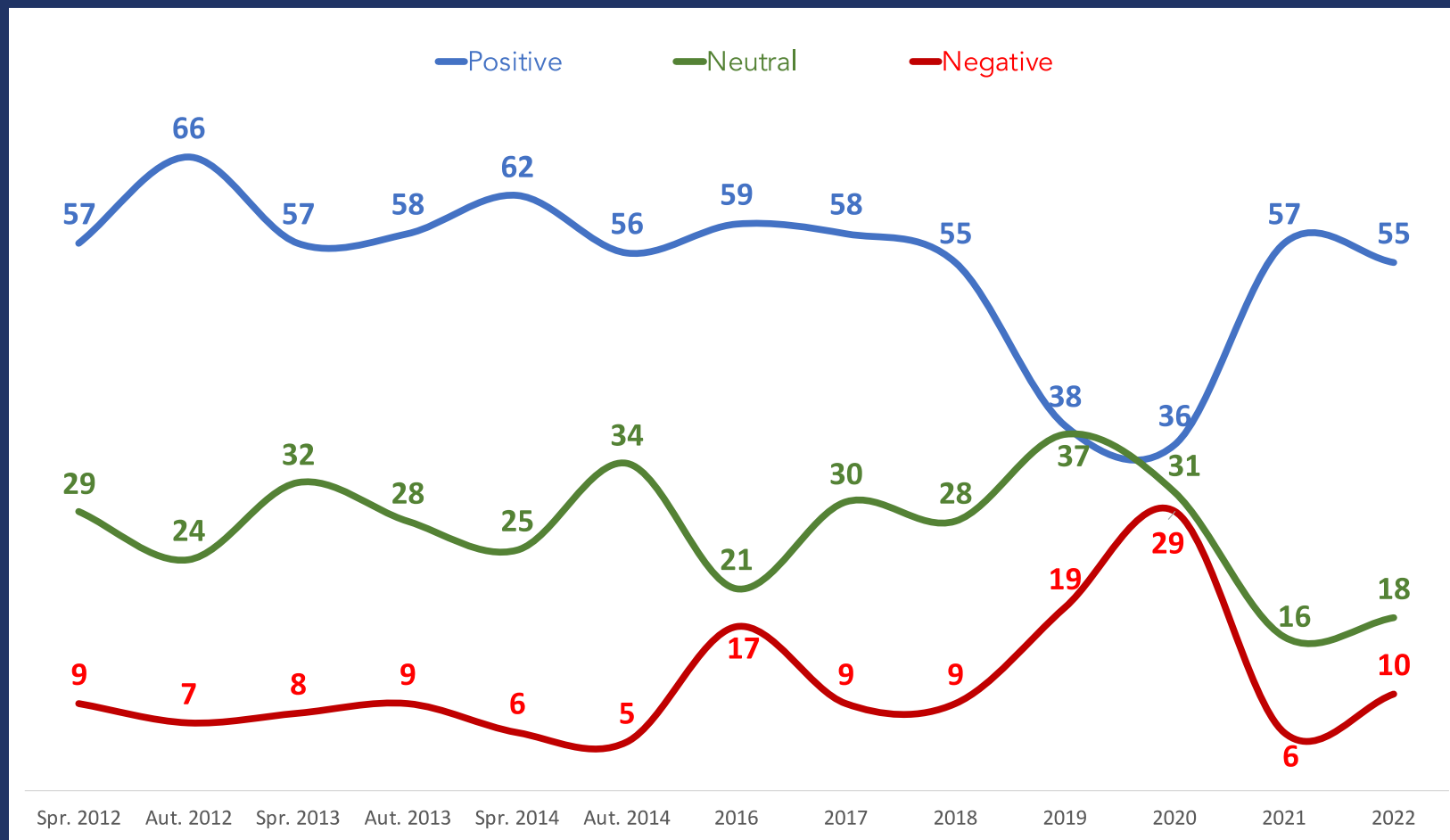


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The image of the EU



In general, does the European Union conjure up to you a very positive, fairly positive, neutral, fairly negative or very negative image? ALGERIA

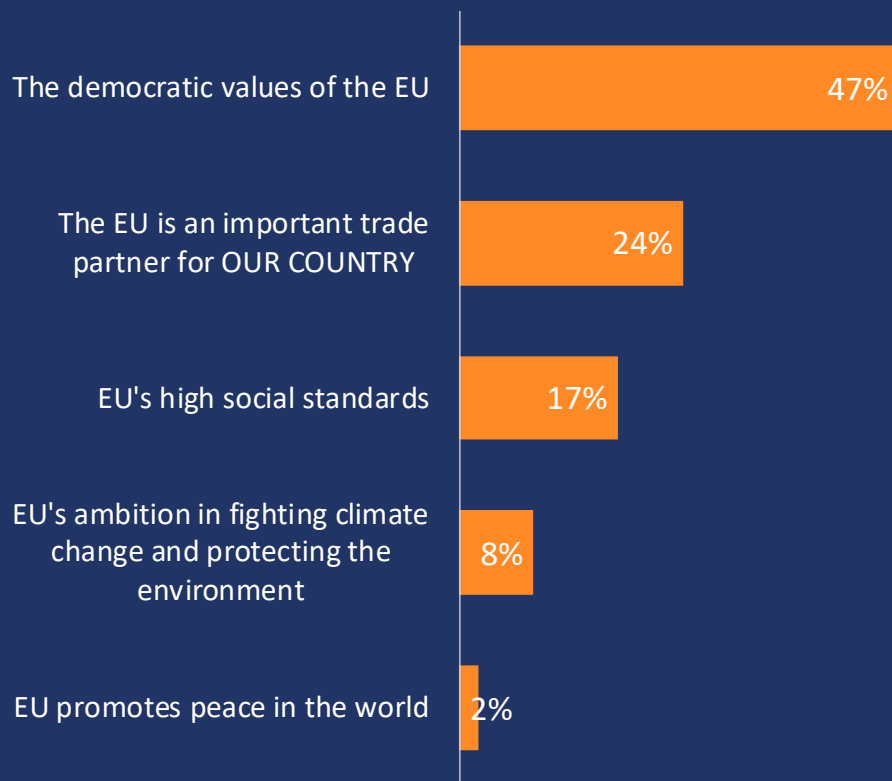


A “confirmed” back to a positive perception of the EU

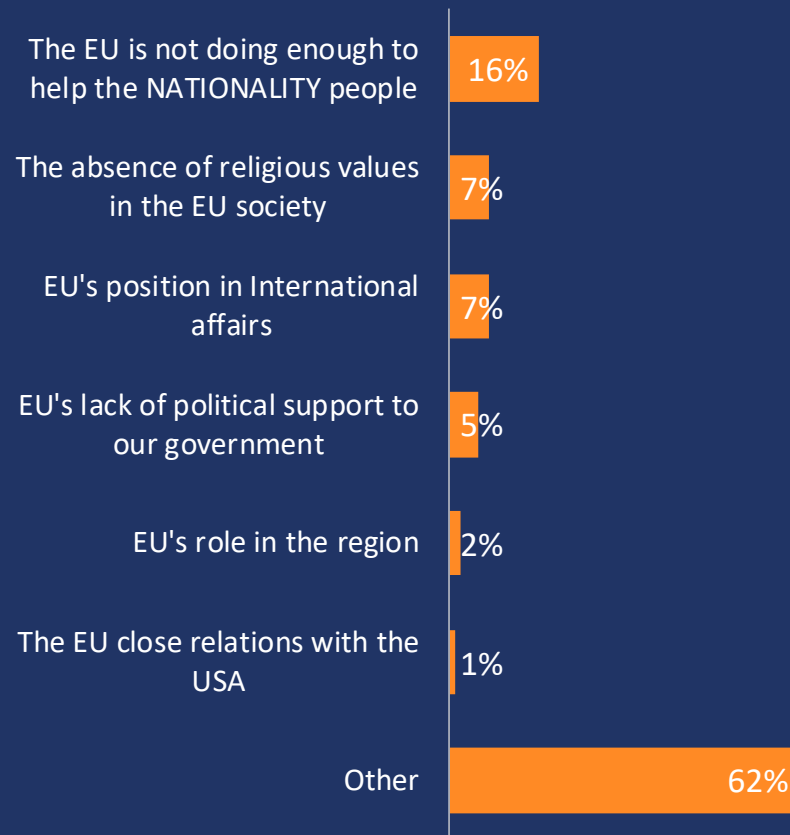
The image of the EU

In general, does the European Union conjure up to you a very positive, fairly positive, neutral, fairly negative or very negative image?

Reasons for having a positive image of the EU



Reasons for having a negative image of the EU



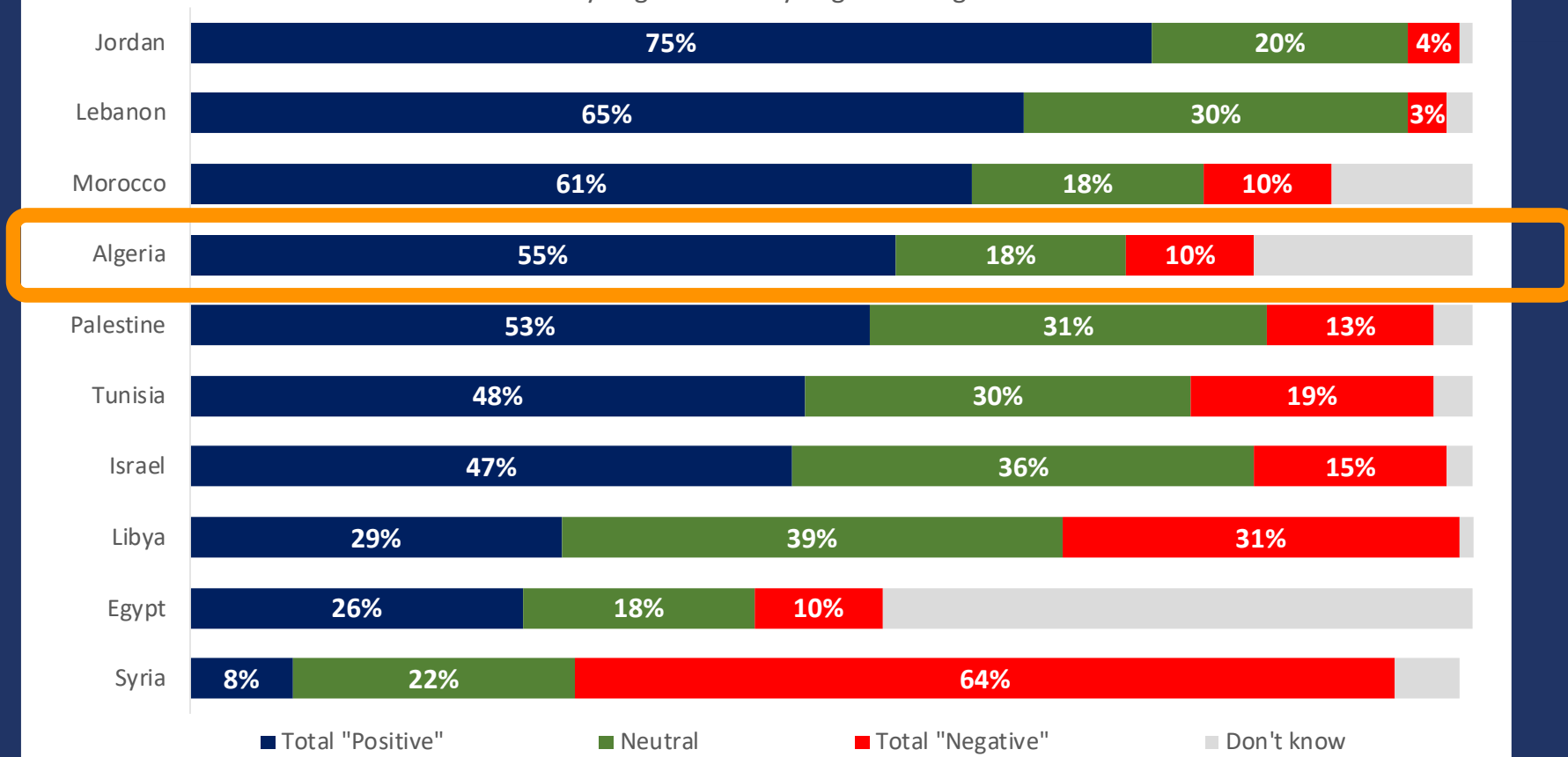


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The image of the EU Comparatively to other countries

A2. In general, does the European Union conjure up for you a very positive, fairly positive, neutral, fairly negative or very negative image?



HIGH LEVELS of Positive Perceptions

In 5 out of 10 countries, more than 50% of citizens have a positive image of the EU

Syria (64%) and Libya (31%) :

Highest negative perception of the image of the EU

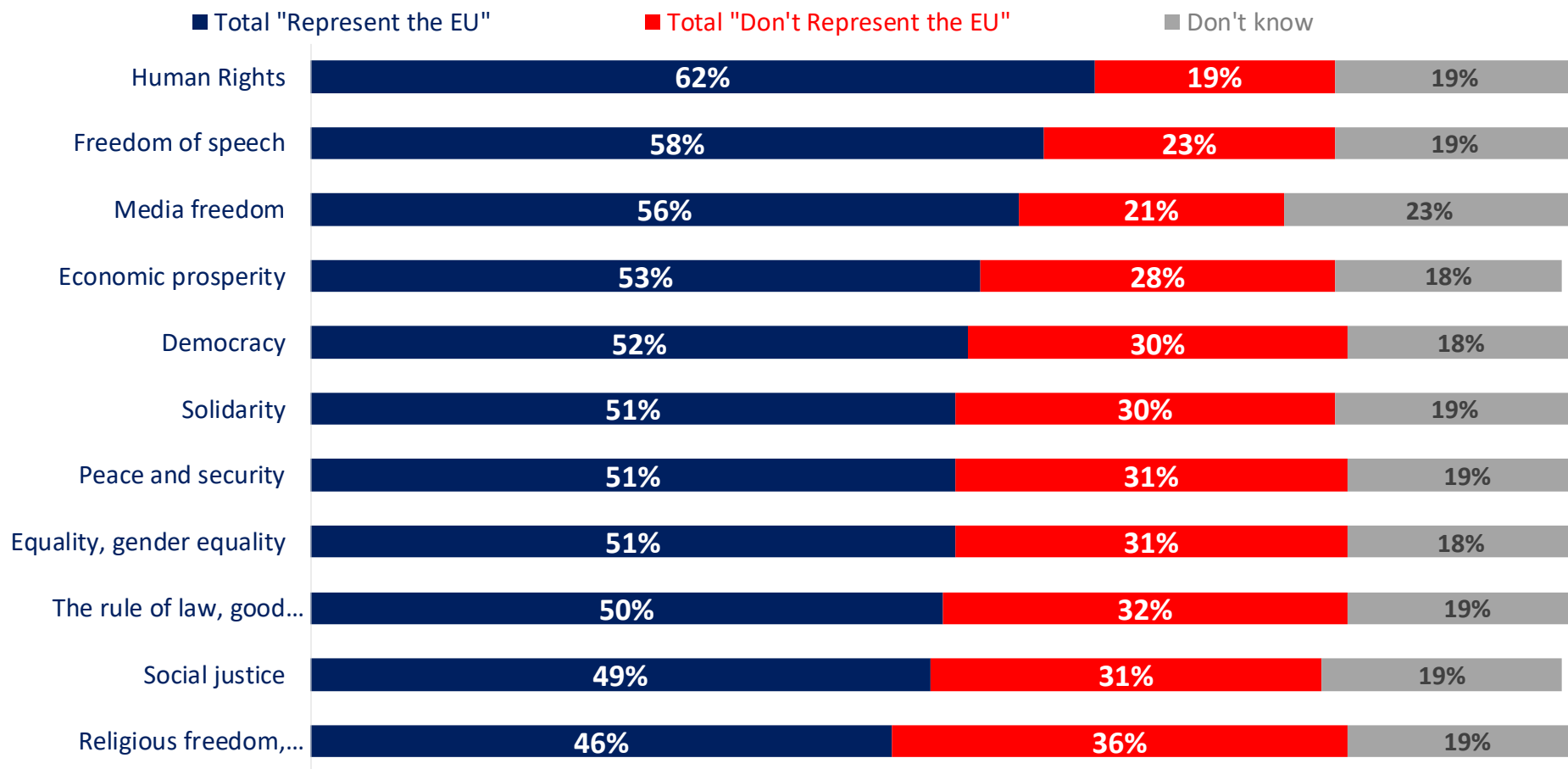


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The values that represent the EU the most



To what extent does the European Union represent the following values for you?



Human rights, Freedom of speech and Media freedom are the values that are seen to represent the EU the most

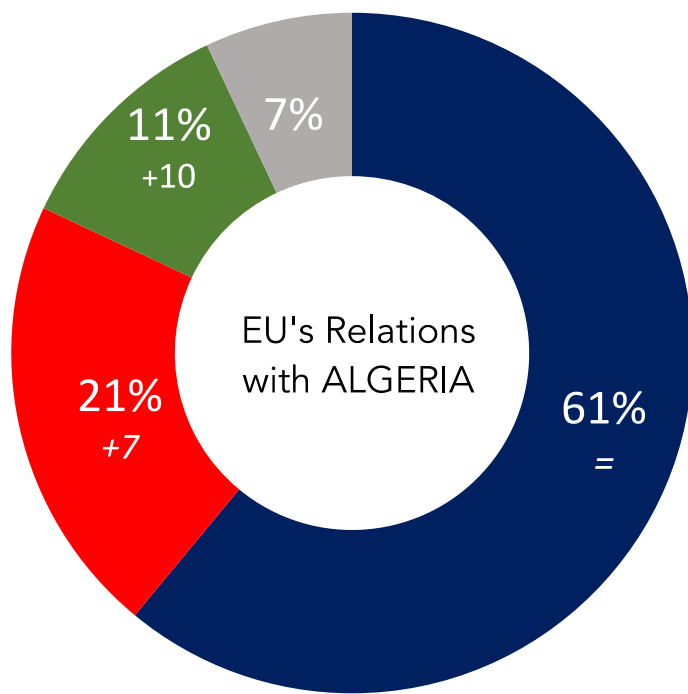
RELATIONS BETWEEN ALGERIA AND THE EU



Overall, EU's relation and partnership are still positively perceived although deteriorating

EU's relation with ALGERIA

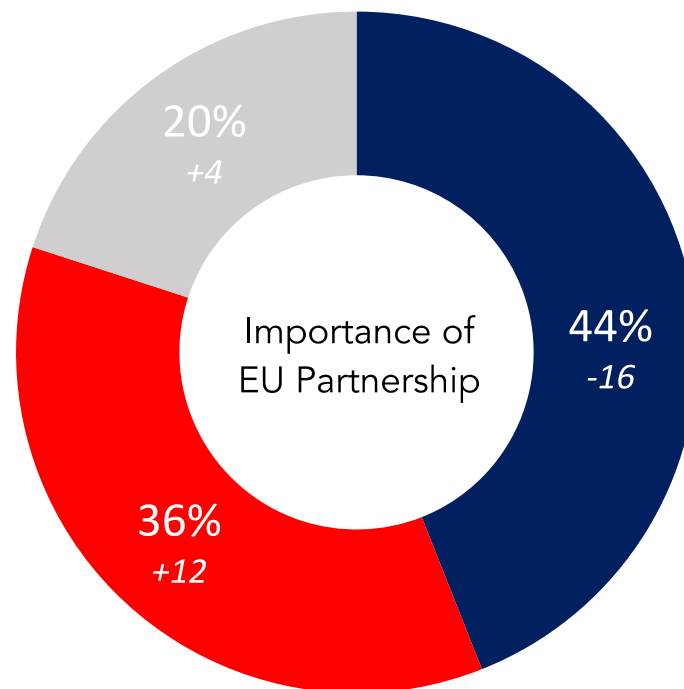
A5. Would you describe the European Union's relation with Algeria as very good, fairly good, fairly bad or very bad?



- Total "Good"
- Total "Bad"
- The EU does not have any relationship with Algeria
- Don't know

EU's partnership with ALGERIA

A11. Could you tell me to what extent you believe that the European Union is an important partner of Algeria or not? Is the European Union a ?..



- Total "Important"
- Total "Not important"
- Don't know



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EU's relations with ALGERIA



Knowledge of the EU an important driver of positive assessment

Would you describe the European Union's relation with Algeria as very good, fairly good, fairly bad or very bad?

Total "Good"

Total "know what the European Union is all about"

65%



Total "don't know what the European Union is all about"

46%





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EU's relations with (COUNTRY)



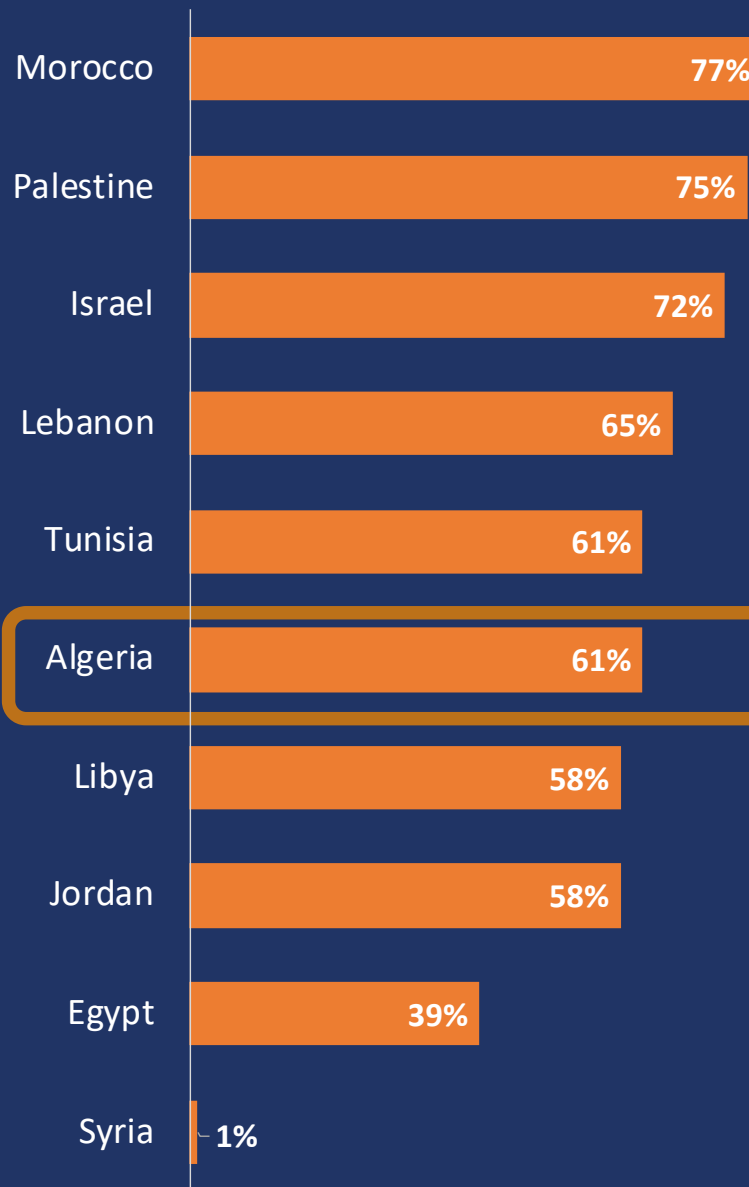
■ Total "Good"

Would you describe the European Union's relation with (COUNTRY) as very good, fairly good, fairly bad or very bad?

A wide majority of citizens in 8 out of 10 countries believe that EU's relations with their country is "Good".

Highest in Morocco (77%)

Lowest in Syria (1%)





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Importance of EU Partnership

Could you tell me to what extent you believe that the European Union is an important partner of Algeria or not?

Knowledge of the EU remains a driver of this perception

Total “Important”

Total “know what the European Union is all about”

51%



Total “don’t know what the European Union is all about”

20%



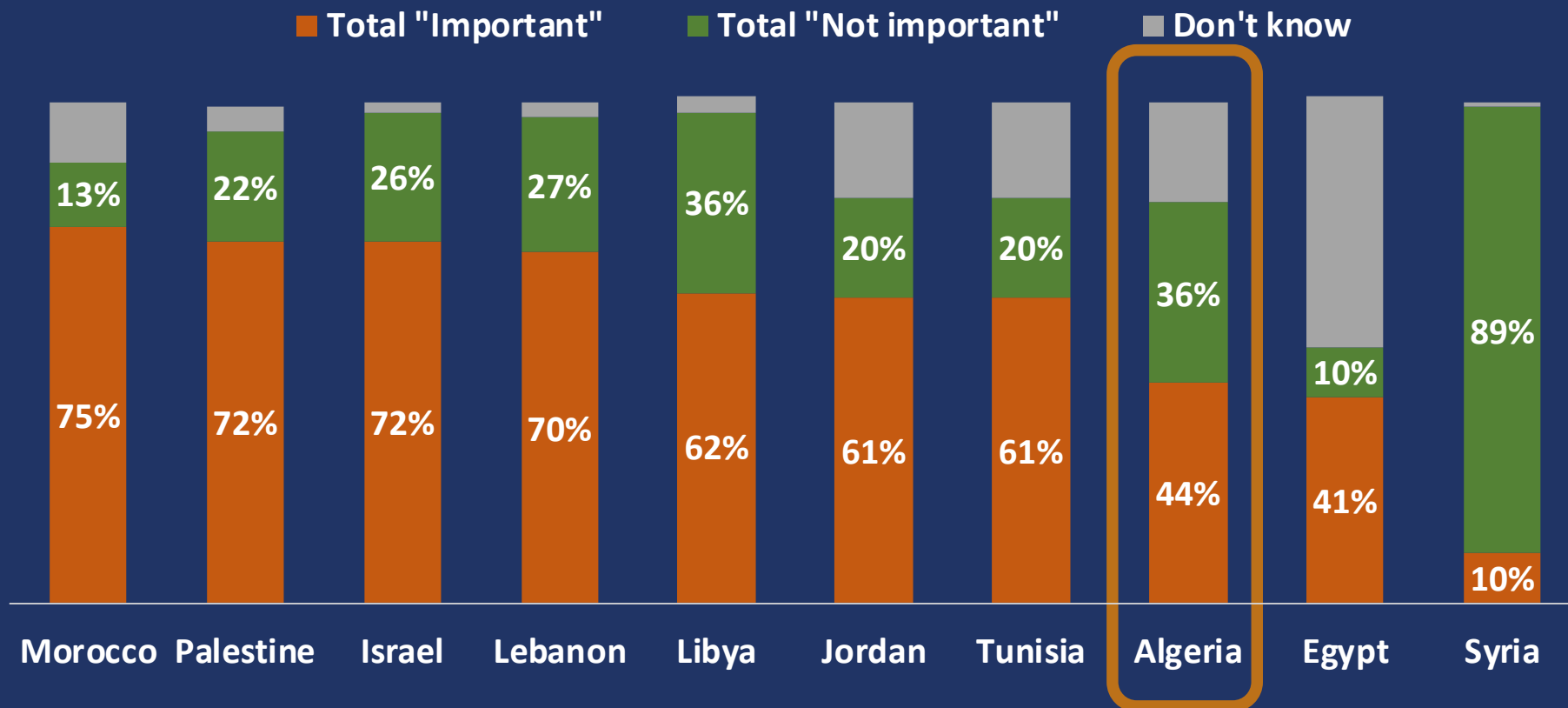


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Importance of EU Partnership

Could you tell me to what extent you believe that the European Union is an important partner of (OUR COUNTRY) or not?



The importance of EU partnership is the third lowest in Algeria and widely acknowledged as “important” in 7 countries in the region



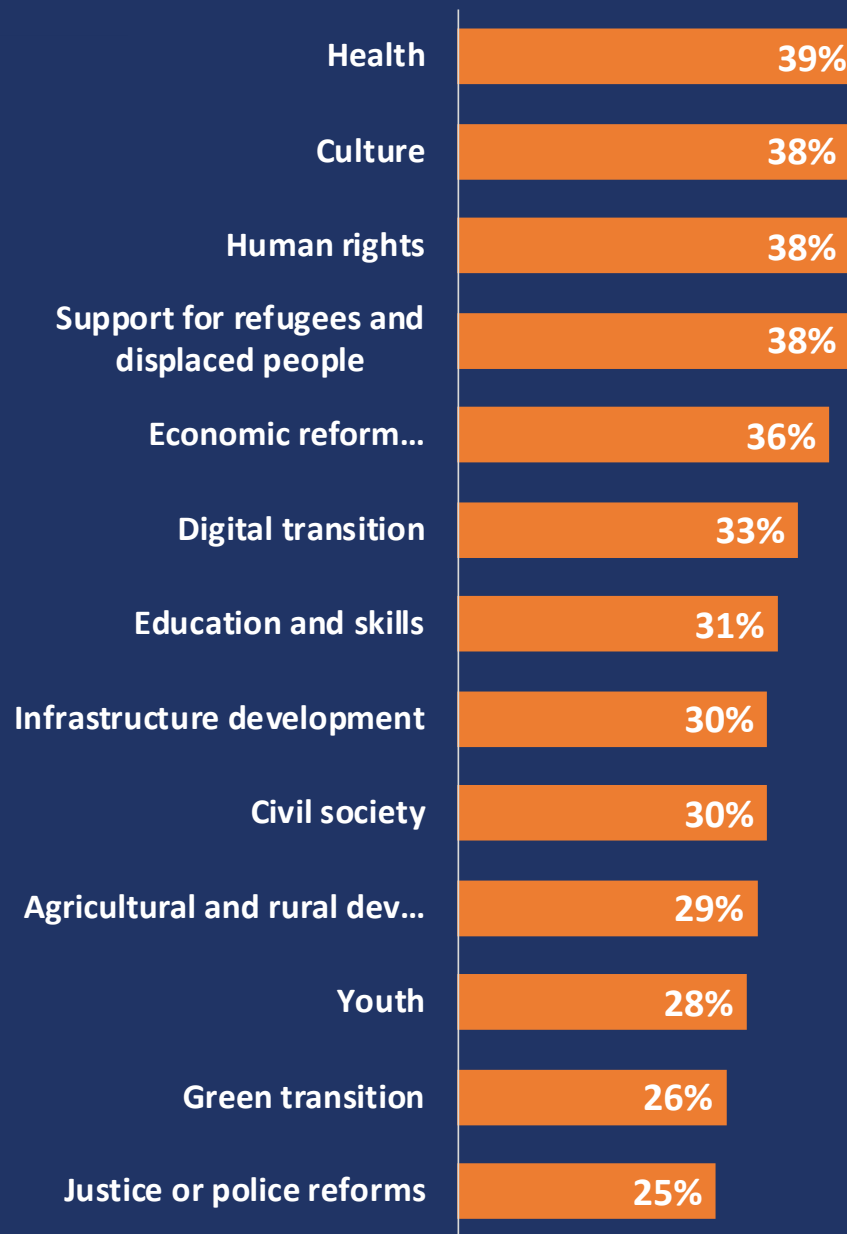
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Awareness of EU Cooperation in Algeria



For each of the following areas, could you tell me whether you have heard of any existing EU cooperation programmes in Algeria? Have you ever heard of an EU cooperation programme in....

% YES





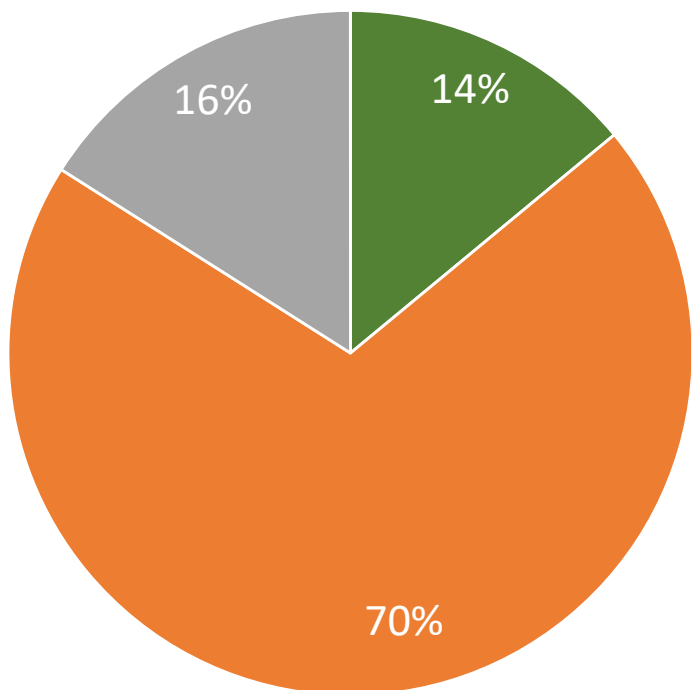
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Awareness of EU Action in Algeria

A3A. Have you heard, seen or read anything about the following regarding European Union in the last 12 months?

A3. In the last 12 months, have you seen or heard anything about the European Union ?



■ Yes ■ No ■ Don't know

A3A. Have you heard, seen or read anything about the following regarding EU in the last 12 months? **To those who answered « Yes » to A3**



Bousaada, regards croisés 5%



22e Festival européen 13%



Salon International d'Alger. 15%

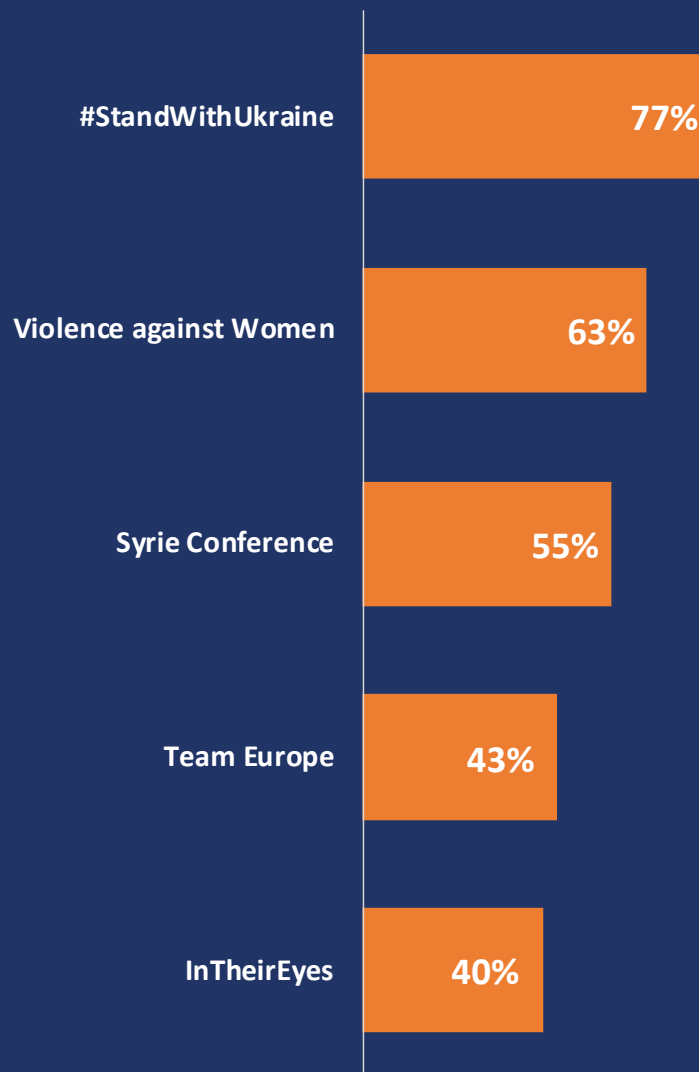


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Awareness of EU Regional Action in Algeria

Have you ever heard, seen or read anything about the following events/initiatives/campaigns? Total “YES”



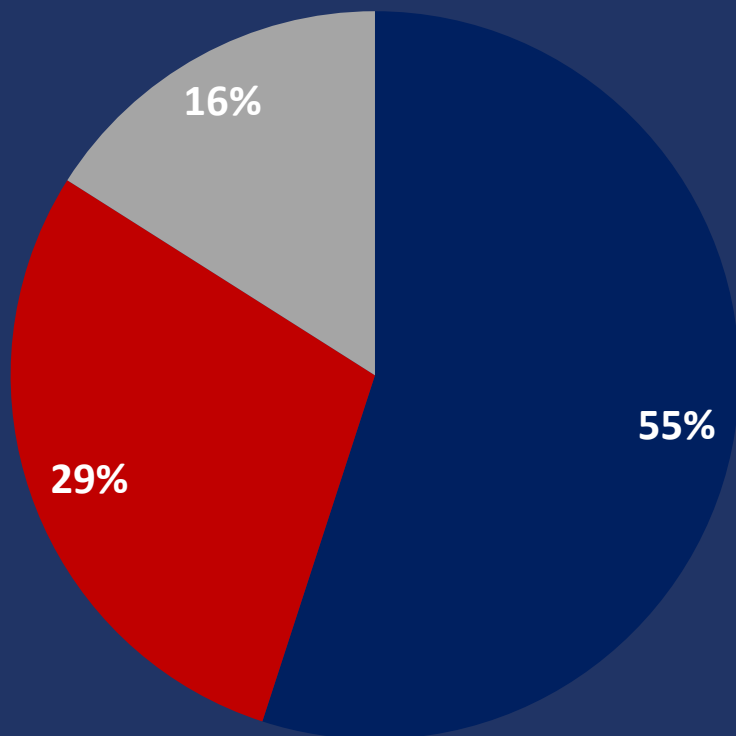


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Perceived effectiveness of EU Cooperation in Algeria

According to what you know, to what extent do you think that the support provided by the European Union to Algeria has been overall effective or not?



■ Total "Effective"

■ Total "Not effective"

■ Don't know

Total Effective
vs 2021

-3



Total Not effective
vs 2021

=



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Most mentioned areas of benefit from EU support



In which of the following areas would you say that Algeria has benefitted from European Union support?

To what extent do you think the European Union has a positive or a negative impact on the development of Algeria?



POSITIVE

56%

-2



NEGATIVE

27%

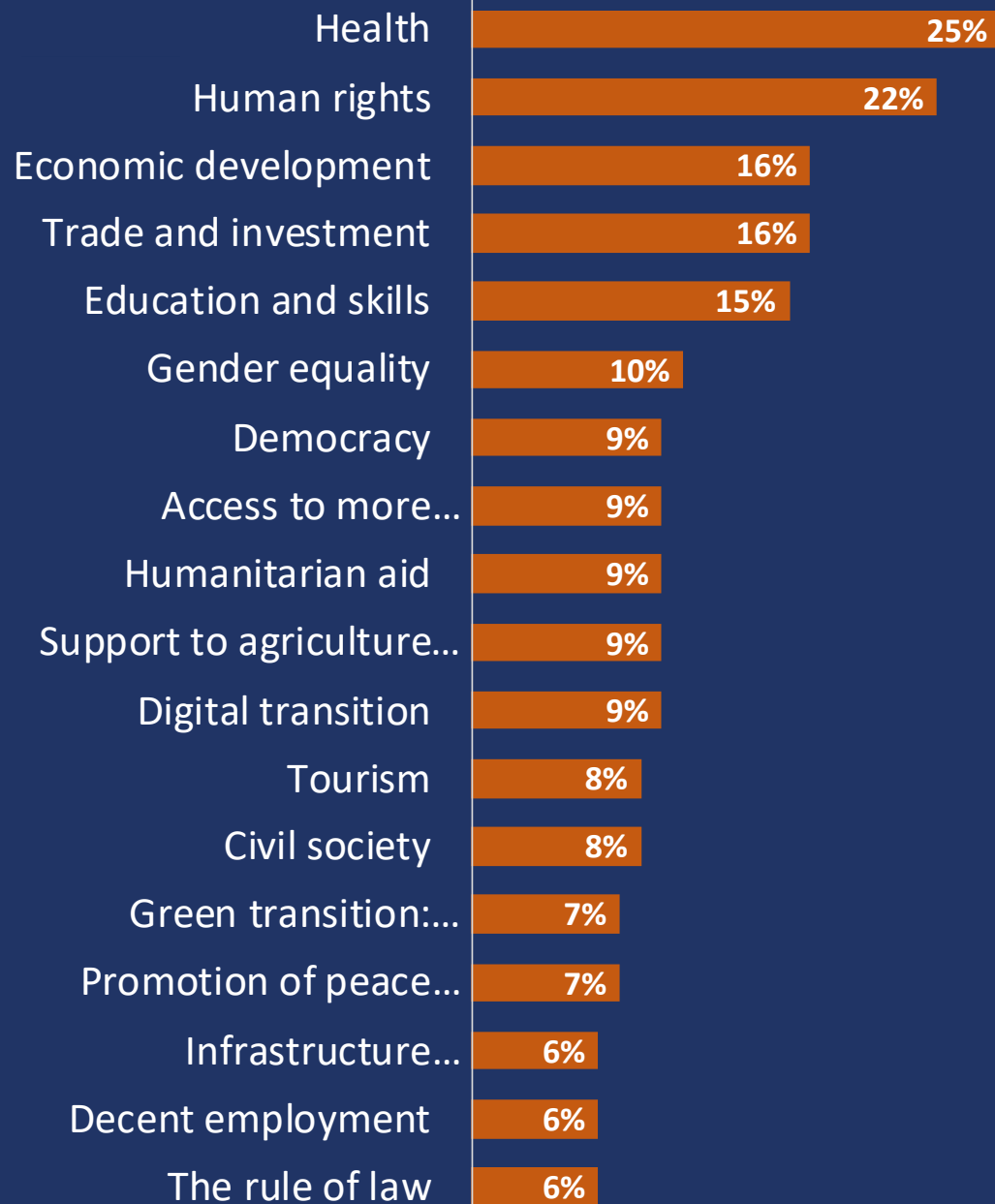
-7



NO IMPACT

11%

+9



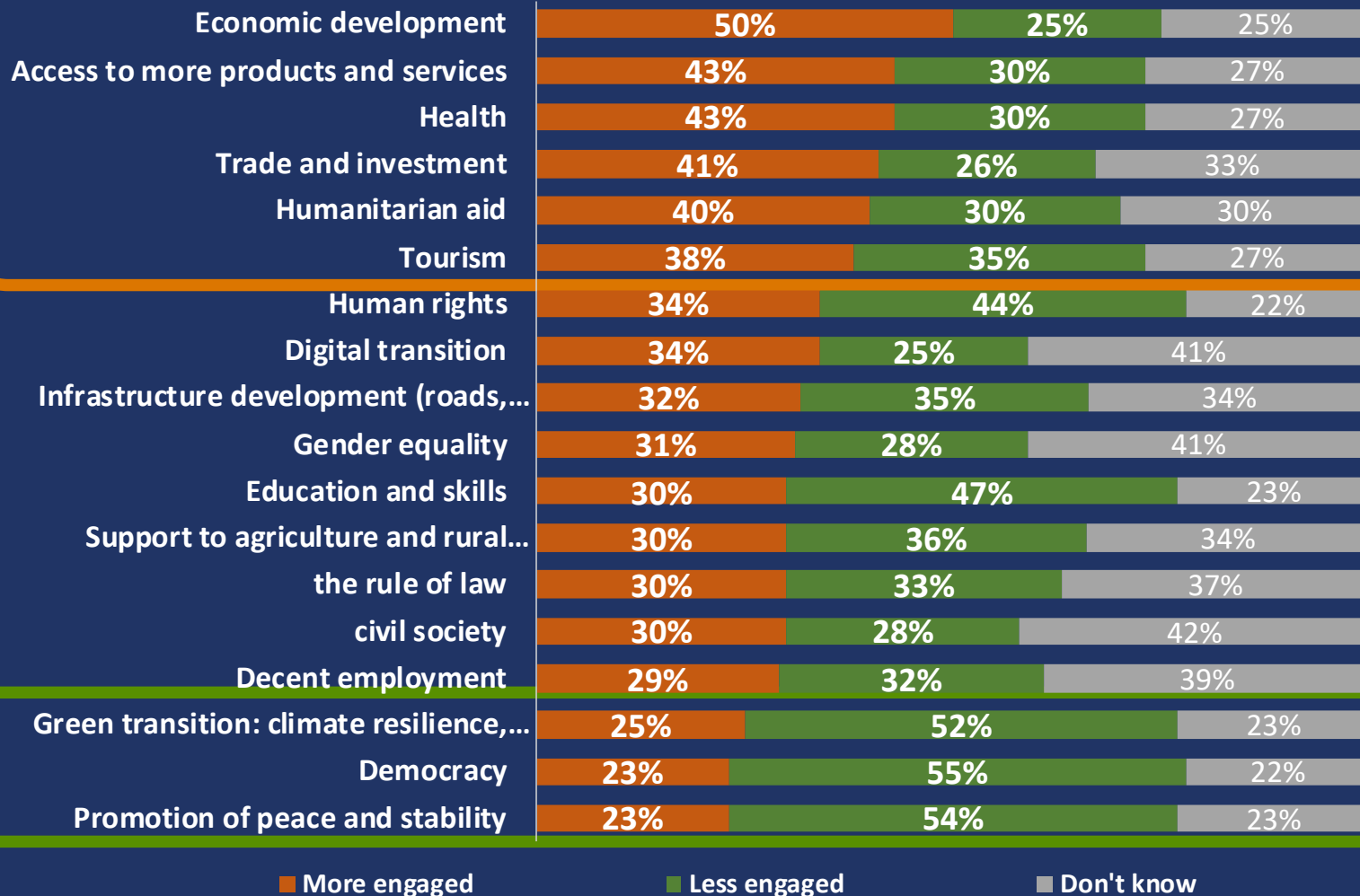


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Areas in which the EU could be more engaged

Please tell me whether or not you think the European Union could be more engaged in Algeria?





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Level of trust



*How much trust do you have in these institutions?
TOTAL "Tend to trust"*

**The European
Union**

39%

-8

***The United
Nations***

34%

- 8

The Arab League

49%

+ 3

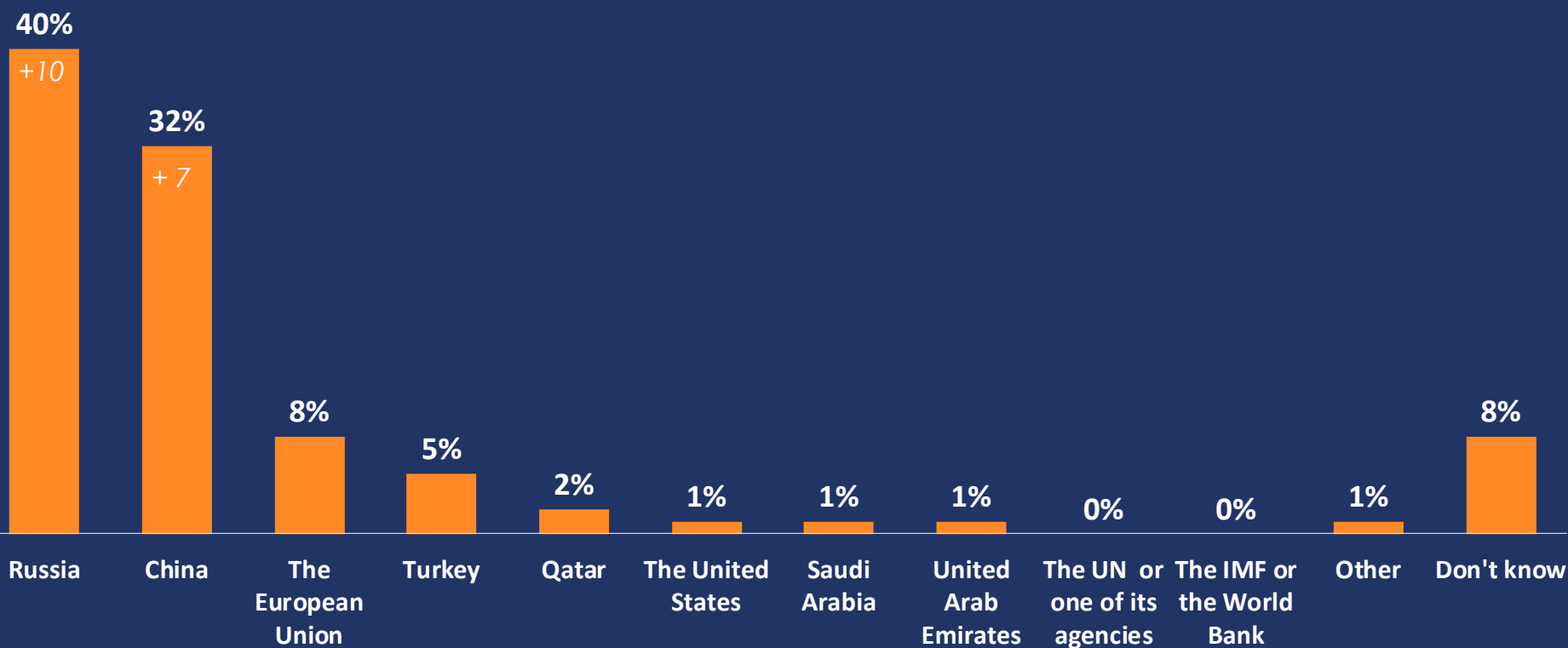


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Lead Donors of Support

In your view, which of the following international institutions or countries is the lead donor of support to ALGERIA?



Russia and China leading the support to Algeria



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EU's response to the war in Ukraine



Has the EU's response to the war in Ukraine changed your perceptions of the EU?

**Total
"Positively"**



41%

**It did change
your perception**



14%

**Total
"Negatively"**



27%

Don't know



18%

SOURCES OF INFORMATION ON THE EU



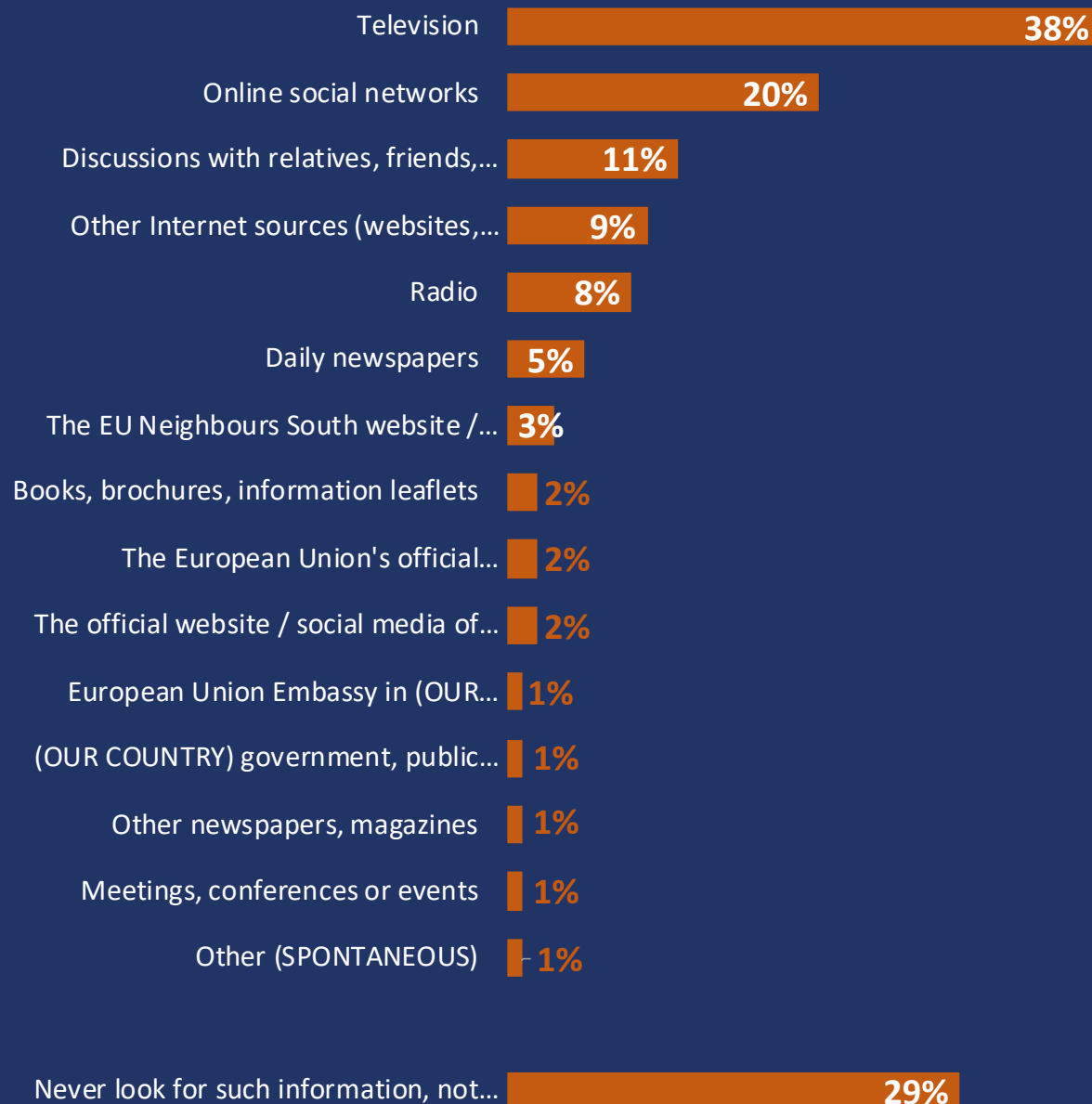


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Sources of Information about the EU

When you look for information about the European Union, its policies and institutions, which of the following sources, if any, do you use? Any others?



Top 3 preferred sources

Television

Online social networks

Discussion with relatives,
friends...



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“Most Frequently” used national media



Echourouk TV	60%
Ennahar TV	54%
ENTV	35%



El Bahdja	20%
Local radio	20%
Jil FM	15%



El Khabar	11%
Ennahar	11%
El Chorouk	10%
Never reads Newspapers	79%



Youtube	64%
Facebook	46%
Instagram	44%
Snapchat	15%

CITIZENS' MOOD





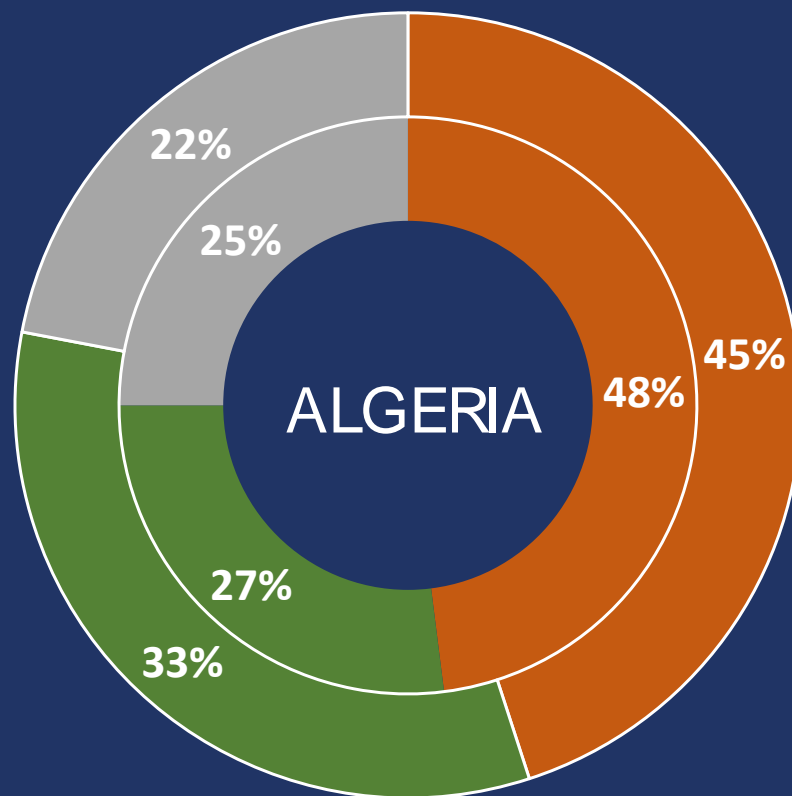
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Life Satisfaction



On the whole, are you very satisfied, fairly satisfied, not very satisfied or not at all satisfied with the life you lead? *Inner pie « 2021 » - outer pie « 2022 »*

Increasing levels of life dissatisfaction of Algerian citizens.



■ Total "Satisfied" ■ Total "Not Satisfied" ■ Don't know



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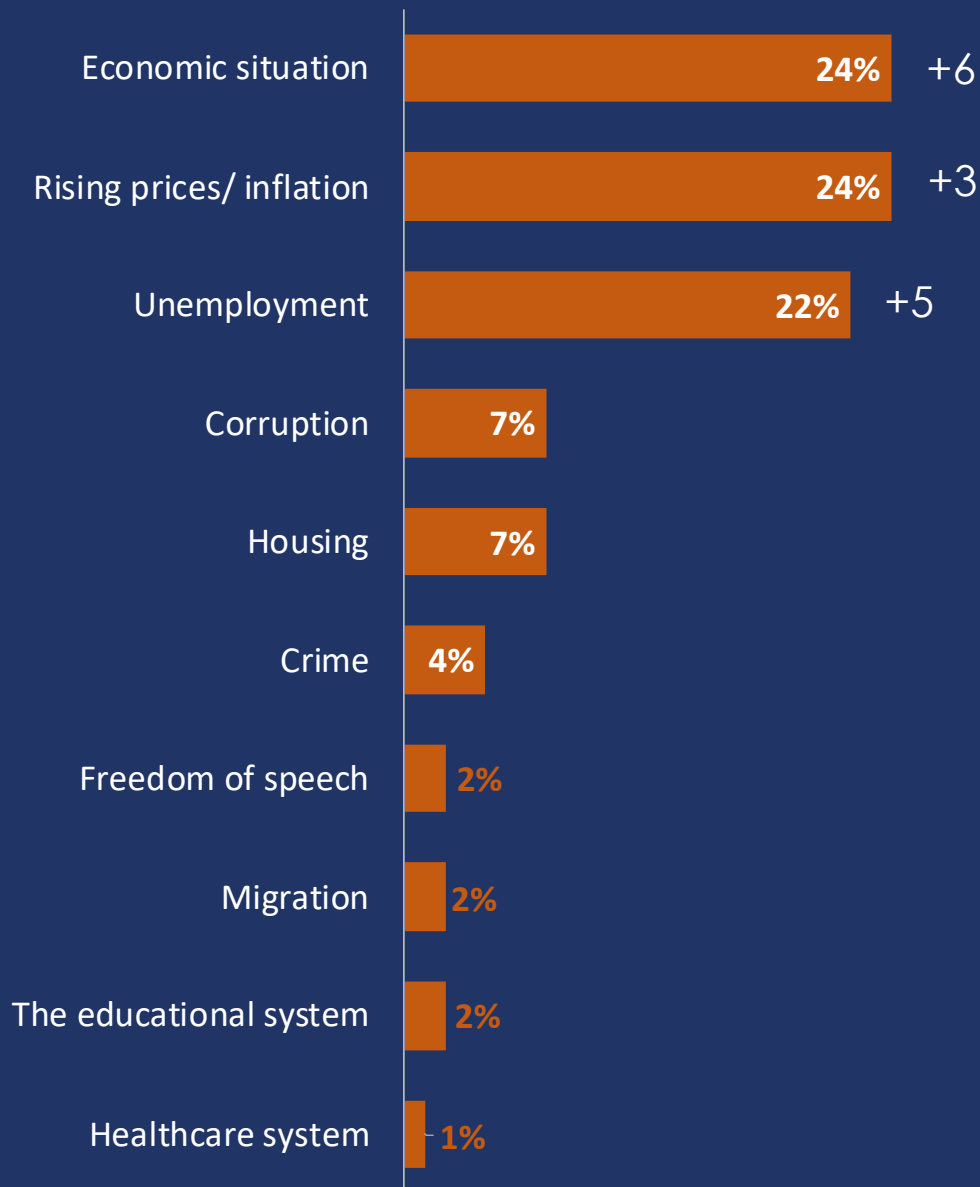
Issues Facing Each Country



What do you think is the most important issue facing Algeria at the moment? Firstly?

Citizens in Algeria are mostly worried about economic issues”

(Economic situation, Rising prices, Unemployment)



THANK YOU

